

Installation and Configuration SOP

INDEX

- How To Download Setup
- Setup Installation
- Setup folder selection
- Starting SQL server installation
- Finishing the installation
- Application
- Ready to Login
- Get Company from Tally
- Voucher and ledger settings
- Sync Data with tally
- Tally setting and Configuration

Private & Confidential
NAKSHATRA SALES & SERVICES
GSTN: 27A0XPP9481M1ZK

Head Office-15/54, Tin Batti Chowk, Ichalkaranji, Dist.-Kolhapur [M.H.] 416115
9766668855, 7038368855
www.nakshatrainfo.com

1) Visit the following website (<https://nakshatrainfo.com/>), and at the end of the page, you will find the EMSME setup option. click on it.

nakshatrainfo.com/contact-us- x +

nakshatrainfo.com/contact-us-new/contact-us

NAKSHATRA SOLUTIONS | Tally POWER OF SIMPLICITY

HOME ABOUT NAKSHATRA TALLY ERP SOLUTIONS CLIENTS BLOG MEDIA CONTACT US

Certified Tally Integrator

HOTEL VIRAJ. THALIGANI

I'm not a robot reCAPTCHA Privacy - Terms

By submitting our webform, you agree to receive promotional calls on the number shared, and such calls and SMS would be coming from a third party platform

Submit

Home About US Services

Sitemap Terms & Condition Contact Us

Contact Info
Nakshatra Solutions
Kolhapur, Pune
+91 8037915874
suhas@nakshatrainfo.com
swati@nakshatrainfo.com

WhatsApp Us Get Directions

EMSME Setup

Copyright 2023 © Nakshatra Solutions All rights reserved. Powered by - RUHA... Product by JA Solutions

Private & Confidential
NAKSHATRA SALES & SERVICES
GSTN: 27A0XPP9481M1ZK

Head Office-15/54, Tin Batti Chowk, Ichalkaranji, Dist.-Kolhapur [M.H.] 416115
9766668855, 7038368855
www.nakshatrainfo.com

2) After clicking on the EMSME setup option you will get 2 option for downloading EMSME setup and SOP, you can download by clicking on it.

nakshatrainfo.com/downloads

NAKSHATRA SOLUTIONS | Tally POWER OF SIMPLICITY
Certified Tally Integrator

HOME ABOUT NAKSHATRA TALLY ERP SOLUTIONS CLIENTS BLOG MEDIA CONTACT US

Downloads

MSME Installation and Configuration SOP [Click Here to Download](#)

EMSME SYNCTALLY Software [Click Here to Download](#)

Home
About US
Services

Sitemap
Terms & Condition
Contact Us

Contact Info
Nakshatra Solutions
Kolhapur, Pune
+91 8037915874
suhas@nakshatrainfo.com
swati@nakshatrainfo.com

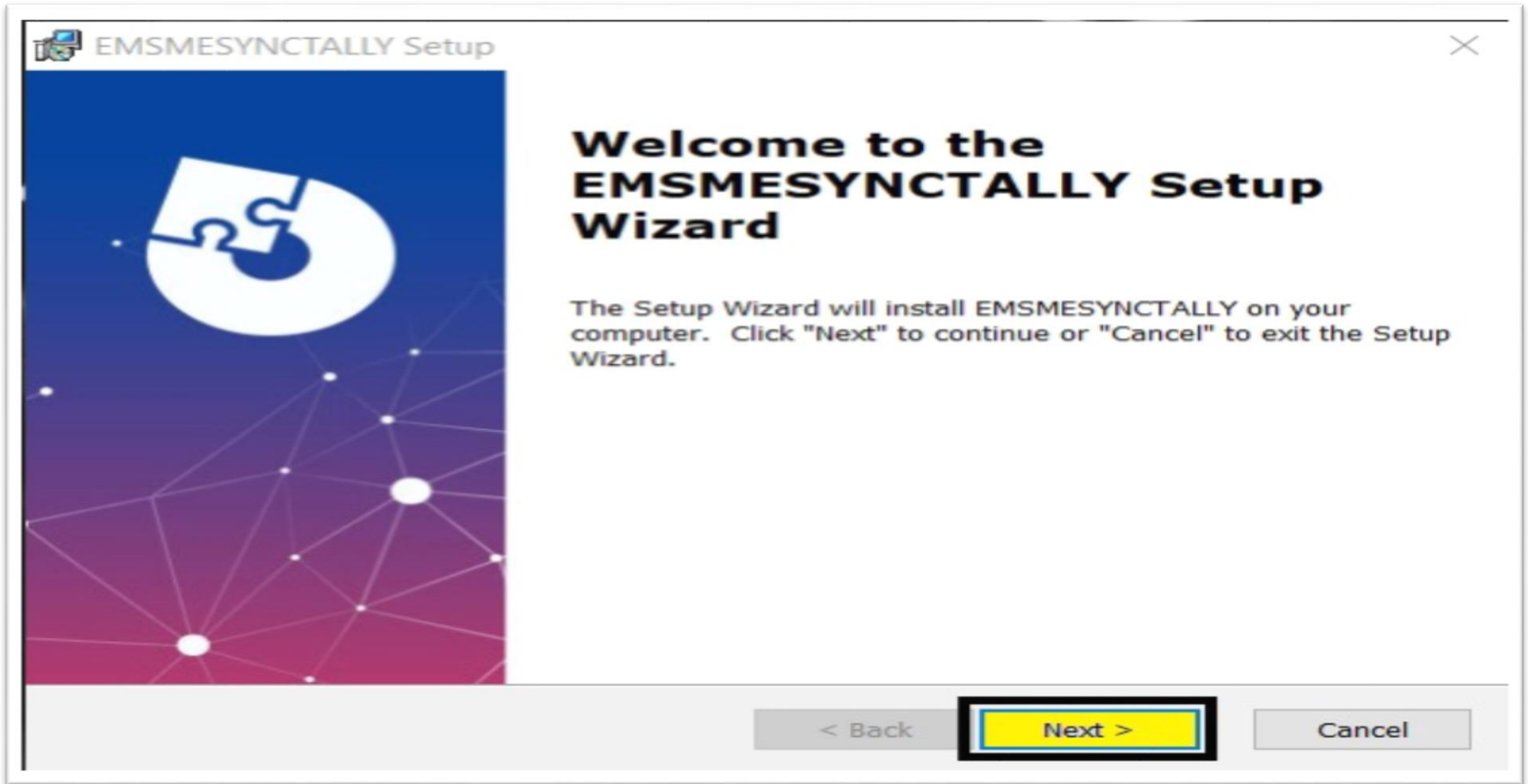
WhatsApp Us Get Directions

https://nakshatrainfo.com

Copyright 2023 © Nakshatra Solutions All rights reserved. Powered by - RUHA... Product by JA Solutions

Private & Confidential
NAKSHATRA SALES & SERVICES
GSTN: 27A0XPP9481M1ZK
Head Office-15/54, Tin Batti Chowk, Ichalkaranji, Dist.-Kolhapur [M.H.] 416115
9766668855, 7038368855
www.nakshatrainfo.com

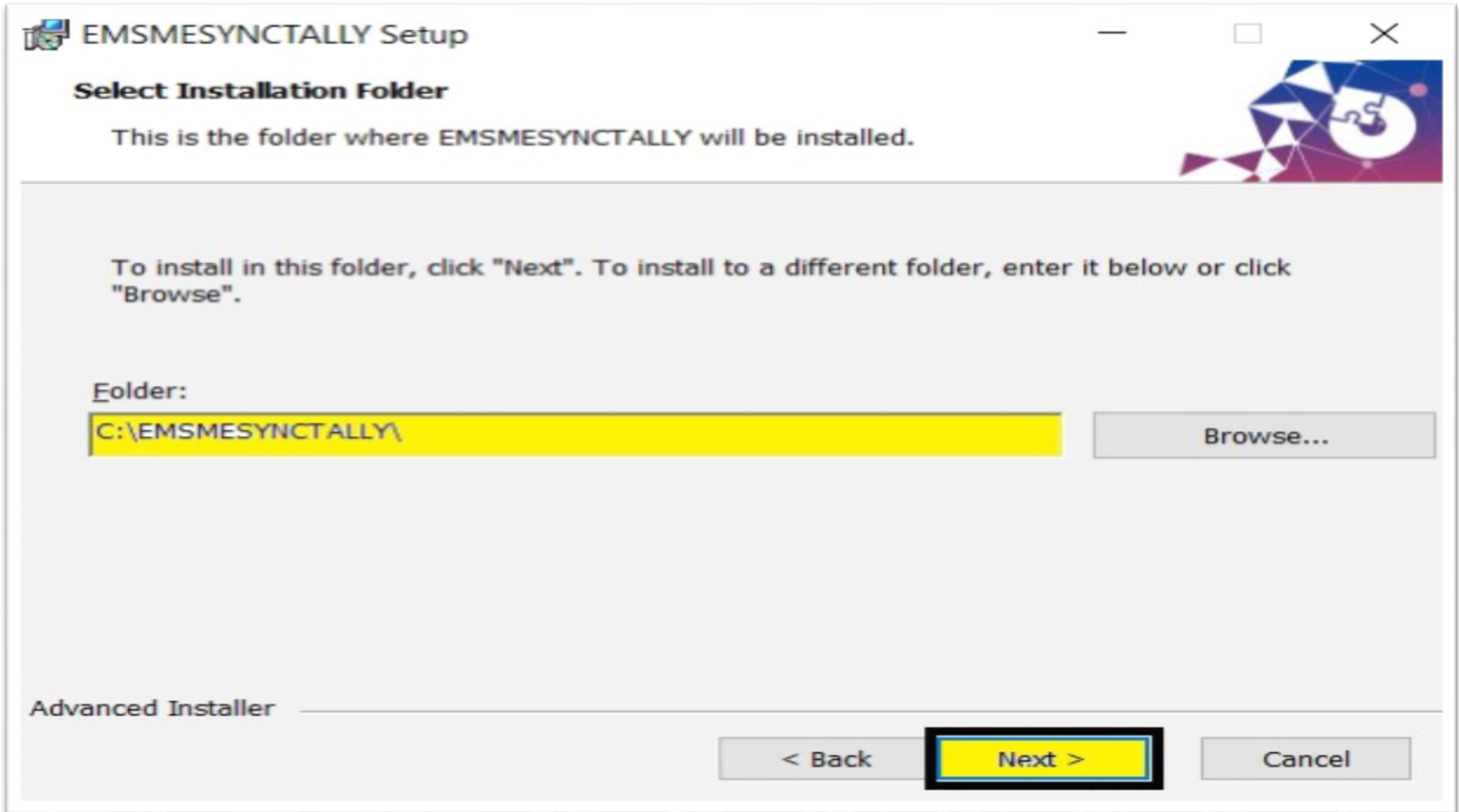
3) Run the given setup and click on Next as shown in below image.



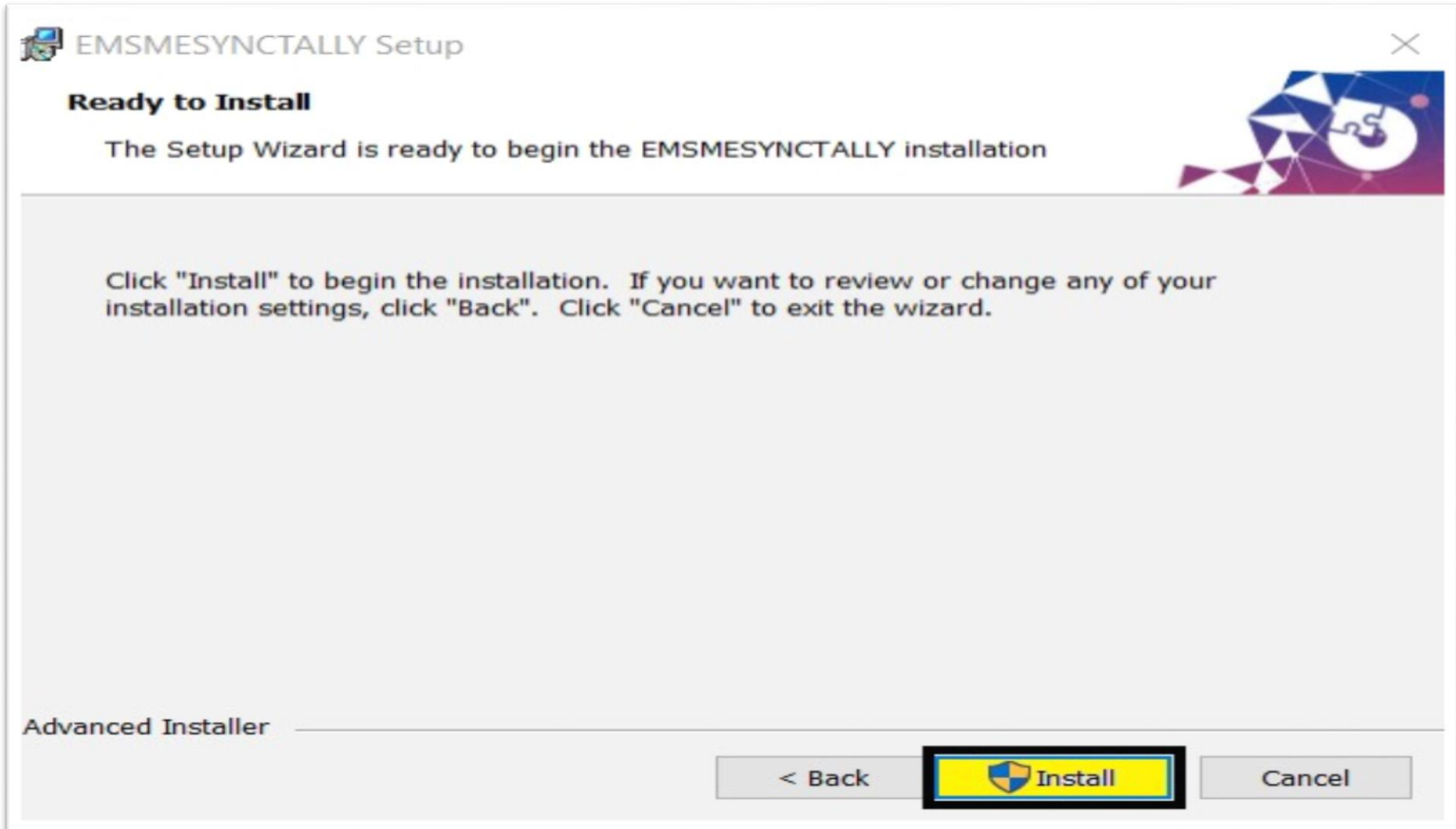
Private & Confidential
NAKSHATRA SALES & SERVICES
GSTN: 27A0XPP9481M1ZK

Head Office-15/54, Tin Batti Chowk, Ichalkaranji, Dist.-Kolhapur [M.H.] 416115
9766668855, 7038368855
www.nakshatrainfo.com

4) Select folder for installation (recommendation is keep as it is)



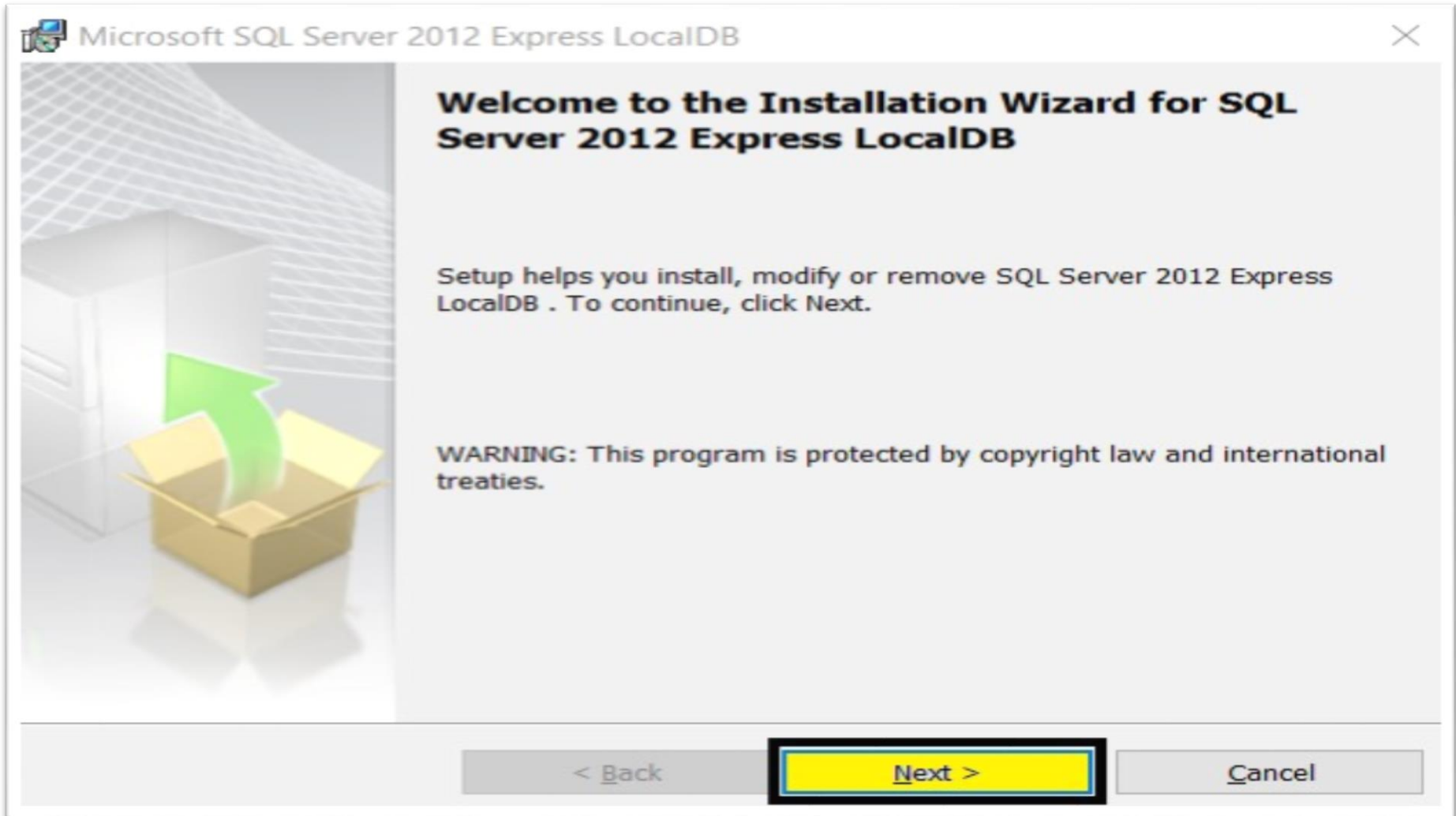
5) Ready to Install screen will appear click on Install button as shown in below image.



Private & Confidential
NAKSHATRA SALES & SERVICES
GSTN: 27A0XPP9481M1ZK

Head Office-15/54, Tin Batti Chowk, Ichalkaranji, Dist.-Kolhapur [M.H.] 416115
9766668855, 7038368855
www.nakshatrainfo.com

6) After Finishing EMSME Setup Microsoft SQL server setup will auto start for installation.



Private & Confidential
NAKSHATRA SALES & SERVICES
GSTN: 27A0XPP9481M1ZK

Head Office-15/54, Tin Batti Chowk, Ichalkaranji, Dist.-Kolhapur [M.H.] 416115
9766668855, 7038368855
www.nakshatrainfo.com

7) In this window it will appear license agreement option, click on I accept the terms in the license agreement.

Microsoft SQL Server 2012 Express LocalDB

License Agreement

Please read the following license agreement carefully.

MICROSOFT SOFTWARE LICENSE TERMS

MICROSOFT SQL SERVER 2012 EXPRESS LOCALDB

These license terms are an agreement between Microsoft Corporation (or based on where you live, one of its affiliates) and you. Please read them. They apply to the software named above, which includes the media on which you received it, if any. The terms also apply to any Microsoft

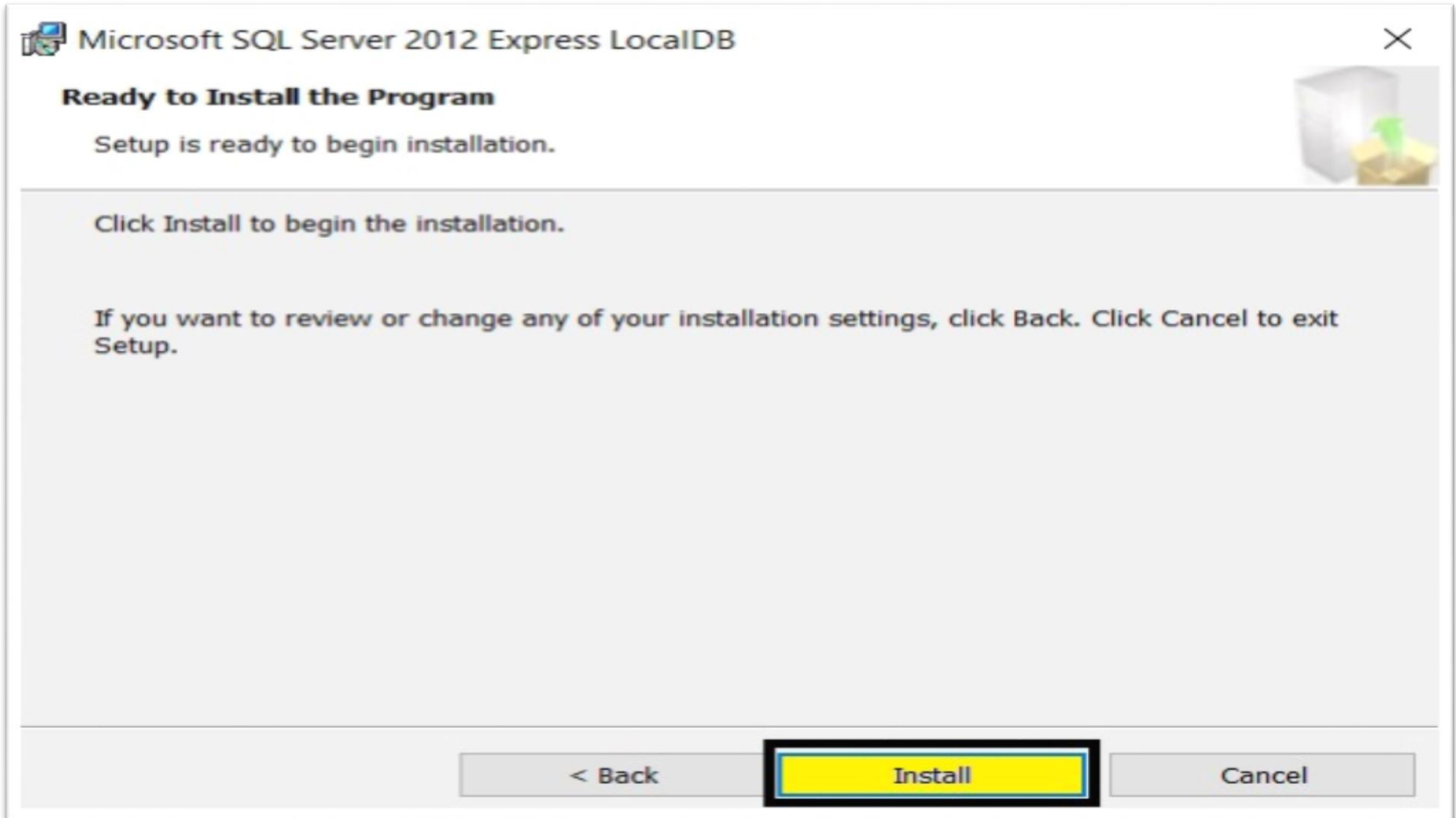
- updates

I accept the terms in the license agreement

I do not accept the terms in the license agreement

< Back **Next >** Cancel

8) Ready to install the program screen will appear.



Private & Confidential
NAKSHATRA SALES & SERVICES
GSTN: 27A0XPP9481M1ZK

Head Office-15/54, Tin Batti Chowk, Ichalkaranji, Dist.-Kolhapur [M.H.] 416115
9766668855, 7038368855
www.nakshatrainfo.com

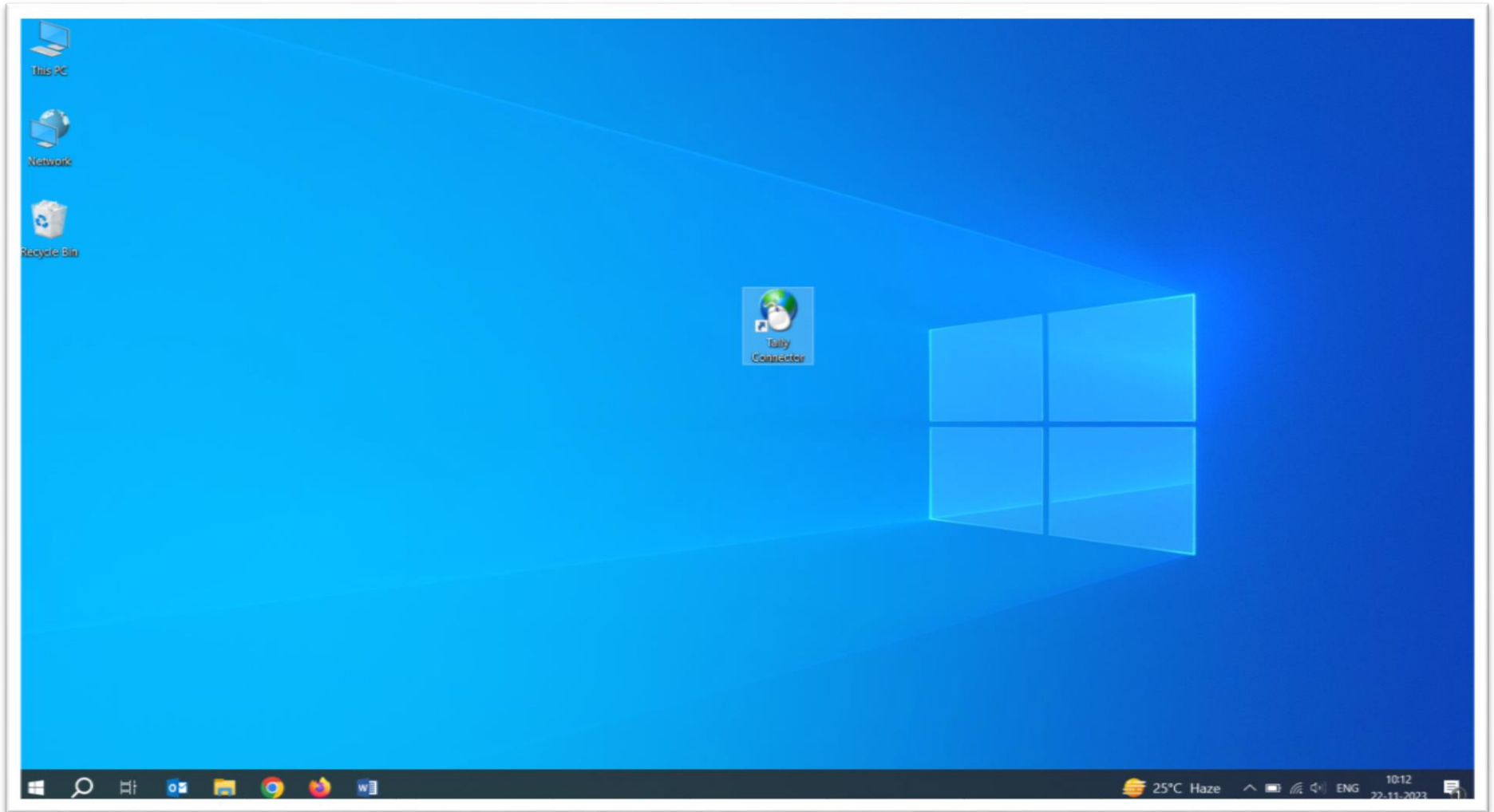
9) Completing the SQL Server setup screen will appear click on Finish button.



Private & Confidential
NAKSHATRA SALES & SERVICES
GSTN: 27A0XPP9481M1ZK

Head Office-15/54, Tin Batti Chowk, Ichalkaranji, Dist.-Kolhapur [M.H.] 416115
9766668855, 7038368855
www.nakshatrainfo.com

10) After all installation completion you will be able to see Tally connector application on desktop screen. Double click on it to start the application.



Private & Confidential
NAKSHATRA SALES & SERVICES
GSTN: 27A0XPP9481M1ZK

Head Office-15/54, Tin Batti Chowk, Ichalkaranji, Dist.-Kolhapur [M.H.] 416115
9766668855, 7038368855
www.nakshatrainfo.com

11) ENTER MOBILE NUMBER & CLICK ON GET OTP

Login



Mobile No

✔ Get OTP

OTP


✔ Login✘ Cancel

Private & Confidential
NAKSHATRA SALES & SERVICES
GSTN: 27A0XPP9481M1ZK

Head Office-15/54, Tin Batti Chowk, Ichalkaranji, Dist.-Kolhapur [M.H.] 416115
9766668855, 7038368855
www.nakshatrainfo.com

12) AFTER RECEIVING OTP - ENTER OTP & CLICK ON LOGIN

Login



Mobile No

✔ **Get OTP**

OTP

✔ **Login**

✘ **Cancel**

Private & Confidential
NAKSHATRA SALES & SERVICES
GSTN: 27A0XPP9481M1ZK

Head Office-15/54, Tin Batti Chowk, Ichalkaranji, Dist.-Kolhapur [M.H.] 416115
9766668855, 7038368855
www.nakshatrainfo.com

13) UNDER THE GENERAL SETTING SCREEN ENTER TALLY URL & CLICK ON GET COMPANY FROM TALLY . TALLY URL CONTAINS IP ADDRESS AND PORT NO , ON WHICH TALLY IS RUNNING

Setting Master X

General Setting Voucher & Ledger Configure Sync Data

Tally URL Save

	COMPANY NAME	GST NO	COMPANY ID	Delete
▶	MSME DEMO	27A0XPP9481M12K	tTyX9Gdt	

Private & Confidential
NAKSHATRA SALES & SERVICES
GSTN: 27A0XPP9481M12K

Head Office-15/54, Tin Batti Chowk, Ichalkaranji, Dist.-Kolhapur [M.H.] 416115
9766668855, 7038368855
www.nakshatrainfo.com

14) After saving company configure the Voucher and ledger setting.

The screenshot shows the 'Setting Master' window with the 'Voucher & Ledger Configure' tab selected. The window contains several dropdown menus for configuration. The 'Save' button is highlighted with a black border.

Field	Value
Company	MSME DEMO
Transaction Type	SALES BILL
Voucher Type Name	Sales
Cgst Ledger	CGST
Sgst Ledger	SGST
Igst Ledger	IGST
Acc Ledger	Sales A/c
RoundOff Ledger	ROUND OFF
Additional Charges	

Save

15) In the next window you will be able to see sync data option where you can sync data in tally

Setting Master X

General Setting Voucher & Ledger Configure Sync Data

Company MSME DEMO

Import Ledgers **Import Item List** Import Sales Import Credit Note Import Debit Note

last Update At :

Item Name	Unit	Hsn/Sac	Gst(%)
Loose Moulding Box(C I)	KGS	73251000	18
CS Housing N07500605	UNT	73251000	18
FG LINK LH EX-200	UNT	84314990	18
Scrap Reformer Tube Ni35% Cr25%	KGS	72044900	18
CS SIDE CUTTER LH TC20627	UNT	73259920	18
CS SIDE CUTTER RH TC20628	KGS	73259920	18
CERAMIC SAND AFS:90-100	KGS	69032090	18
Chromite Sand	KGS	261000	18
Sleeve Fedexo 55XP IHD 339	UNT	38249090	18
H D CHAPLET 20 MM	UNT	73181900	18
Breaker Core	UNT	38241000	18
I 10 TURN DIAL KNOB	NOS	8533	18
100 0.7043 2WG-KUKE 121	BOX	73251000	18
FG SPROCKET SK-520	UNT	84314990	18
BEARING HOUSING ZW 50 11	BDL	73251000	18

No Of Records 24 Save To Tally

Tally Setting and Configuration

16) IP Address and Port No must be set in tally and also same IP Address and Port no reserve for the same.

Tally Prime

The screenshot shows the 'About' window in Tally Prime. The window title is 'TallyPrime COMPANY Demo'. The interface includes a menu bar with options like 'MANAGE', 'Go To', 'Import', 'Export', 'E-mail', 'Print', and 'Help'. The main content area is divided into several sections:

- Product Information:** Application (TallyPrime), Release (2.1 (Upgrade Available)), Application path (C:\Program Files\TallyPrime (4)), Other TallyPrime installations (1).
- License Information:** Serial Number (755036136), Auditor (info.nakshatratally@gmail.com), Tally Gateway Server (bhagyashri:10001).
- TDL & Add-On:** Configured Locally (6 (1 Loaded, 5 Not loaded)).
- Data Information:** Location of Company data (D:\Data), Companies to load on startup (Not Applicable), Location of Company Backup (C:\Users\Admin\Desktop\Tally back up).
- Connectivity and Tally Gateway Server:** Local Area Network (LAN) connectivity (Yes), Connected to Tally Gateway Server (bhagyashri:10001 (Connected to internet)), Client/Server and ODBC Services (ODBC | Port:9000), Status of Online Access services (Available on https://status.tallysolutions.com).
- Computer Information:** Computer Name (Yogesh), Operating System (Windows 10), Firewall and Antivirus (Installed), Hard Drive | Memory (701 GB | 7.9 GB), Processor (Intel(R) Core(TM) i5-6200U CPU @ 2.30GHz), Display Resolution (1920 X 1080), Printers Installed (6), Network Adaptors (Ethernet(not operational) | 169.254.149.203).

© Tally Solutions Pvt Ltd., 1988

Private & Confidential
NAKSHATRA SALES & SERVICES
GSTN: 27A0XPP9481M1ZK

Head Office-15/54, Tin Batti Chowk, Ichalkaranji, Dist.-Kolhapur [M.H.] 416115
9766668855, 7038368855
www.nakshatrainfo.com

Tally ERP

The screenshot shows the 'Advanced Configuration (In Developer Mode)' window for 'Shri Parvati Saw Mill & Timber Merchant'. The window is divided into several sections:

- Client/Server Configuration:**
 - Tally ERP 9 is acting as: **Both**
 - Enable ODBC server: **? Yes**
 - Port: **9000**
- Connection Configuration:**
 - Connection timeout (in seconds): **[Redacted]**
 - Connect to Tally NET Server running on non HTTP port: **No**
 - Use absolute URL for HTTP actions: **? No**
- Log Configuration:**
 - Enable Sync Logging (SockReq.log): **? No**
 - Enable HTTP log (tallyhttp.log): **? No**
 - Enable detailed log (tally.imp): **? No**
- Tally Server 9 Configuration:**
 - Restrict memory usage for low memory environment: **? No**
 - Use additional memory for faster reporting: **? No**
- Tally.NET Server Proxy Configuration:**
 - Use proxy for connecting to Tally.NET server: **? No**
- Gateway Proxy Configuration:**
 - Use proxy server for connecting to gateway: **? No**

The bottom status bar shows the following information:

Product	Version & Updates	License & Services	Configuration	Calculator
Tally POWER OF SIMPLICITY Tally.ERP 9	Series A Release 6.6.3 (Latest) TDLs: 1 of 1 loaded	Serial Number: 755036136 Auditor TSS expiry: 30-Jun-2024 Account Id: info.nakshatratally@gmail.com Site Id: Primary	Gateway: bhagyashri:10001 ODBC Server: 9000	84 TDL Error! - Description not found (Description: Collection - '_GetCurrentCompany') 85 TDL Error! - Description not found (Description: Report - 'ODBC SpecialColumns') 86 TDL Error! - Description not found (Description: Report - 'ODBC SpecialColumns')

© Tally Solutions Pvt Ltd., 1988-2020 | Wed, 2 Aug, 2023 | 15:00:23

Private & Confidential
NAKSHATRA SALES & SERVICES
GSTN: 27A0XPP9481M1ZK

Head Office-15/54, Tin Batti Chowk, Ichalkaranji, Dist.-Kolhapur [M.H.] 416115
9766668855, 7038368855
www.nakshatrainfo.com

17) All Company to be loaded in tally.

The screenshot displays the TallyPrime software interface. At the top, the 'Gateway of Tally' menu is open, showing various options categorized under MASTERS, TRANSACTIONS, UTILITIES, BaNking, and REPORTS. The 'Create' option under MASTERS is highlighted. On the left side, a table lists company information:

NAME OF COMPANY	DATE OF LAST ENTRY
Demo	1-Apr-21
Company Demo	1-Apr-23
Demo	1-Apr-21
Demo Company Sk	2-Apr-23

Additional interface elements include the current period (1-Apr-23 to 31-Mar-24), current date (Saturday, 1-Apr-2023), and a right-hand sidebar with shortcuts for Date, Company, Reorder Level, and Upgrade to Latest Release.

Private & Confidential
NAKSHATRA SALES & SERVICES
GSTN: 27A0XPP9481M1ZK

Head Office-15/54, Tin Batti Chowk, Ichalkaranji, Dist.-Kolhapur [M.H.] 416115
9766668855, 7038368855
www.nakshatrainfo.com

18) Voucher Type name should be same as defined.

TallyPrime MANAGE
GOLD K: Company Y: Data Z: Exchange G: Go To O: Import E: Export M: E-mail P: Print F1: Help

Voucher Type Alteration Company Demo

Name : **Sales**
(alias) :

General	Printing	Name of Class
Select type of voucher : Sales	Print voucher after saving : No	
Abbreviation : Sale	Use for POS invoicing : No	
Activate this Voucher Type : Yes	Default title to print :	
Method of voucher numbering : Automatic (Manual Override)	Default bank : Not Applicable	
Prevent duplicates : Yes	Default jurisdiction :	
Use advanced configuration : No	Set/alter declaration : No	
Use effective dates for vouchers : No		
Allow zero-valued transactions : No		
Make this voucher type as 'Optional' by default : No		
Allow narration in voucher : Yes		
Provide narrations for each ledger in voucher : No		
Enable default accounting allocations : No		

Q: Quit A: Accept D: Delete F12: Configure

19) Voucher Numbering should be configured/set as Automatic (Manual Override) and Prevent duplicates in Yes State.

TallyPrime MANAGE
GOLD K: Company Y: Data Z: Exchange G: Go To O: Import E: Export M: E-mail P: Print F1: Help

Voucher Type Alteration Company Demo

Name : Sales
(alias) :

General	Printing	Name of Class
Select type of voucher : Sales	Print voucher after saving : No	
Abbreviation : Sale	Use for POS invoicing : No	
Activate this Voucher Type : Yes	Default title to print :	
Method of voucher numbering : Automatic (Manual Override)	Default bank : Not Applicable	
Prevent duplicates : Yes	Default jurisdiction :	
Use advanced configuration : No	Set/alter declaration : No	
Use effective dates for vouchers : No		
Allow zero-valued transactions : No		
Make this voucher type as 'Optional' by default : No		
Allow narration in voucher : Yes		
Provide narrations for each ledger in voucher : No		
Enable default accounting allocations : No		

Q: Quit A: Accept D: Delete F12: Configure

20) Only 1st address will be set in tally. As given in below picture.

TallyPrime MANAGE
GOLD K: Company Y: Data Z: Exchange G: Go To O: Import E: Export M: E-mail P: Print F1: Help

Ledger Alteration Company Demo

Name : **ABC PVT LTD** Total Opening Balance

(alias) :

Under : **Sundry Creditors**
(Current Liabilities)

Maintain balances bill-by-bill : **Yes**
Default credit period :
Check for credit days during voucher entry : **No**

Mailing Details
Name : **ABC PVT LTD**
Address : **ABC PVT LTD,
MUMBAI, 40003**
State : **Maharashtra**
Country : **India**
Pincode : **40003**
Mobile no. : **1234567890**
Provide Contact Details : **No**

Banking Details
Provide bank details : **No**

Tax Registration Details
PAN/IT No. :
Registration type : **Regular**
GSTIN/UIN :
Set/Alter GST details : **No**

Opening Balance (on 1-Apr-23) :

Q: Quit A: Accept D: Delete F12: Configure

Private & Confidential

NAKSHATRA SALES & SERVICES

GSTN: 27A0XPP9481M1ZK

Head Office-15/54, Tin Batti Chowk, Ichalkaranji, Dist.-Kolhapur [M.H.] 416115

9766668855, 7038368855

www.nakshatrainfo.com

21) Only 1st Contact no will be set in tally, as tally has only 1 Contact option.

The screenshot shows the TallyPrime interface with the 'Contact details' window for 'ABC PVT LTD'. The window title is 'Company Demo'. The main area shows fields for Name, Address, State, and Country. A modal window titled 'Contact details' is open, showing the following information:

Contact person	: Vogesh
Phone no.	: 1234567890
Fax no.	:
E-mail	:
CC to (if any)	:
Website	:

Below the modal window, the main window shows 'Mailing Details' with Name: ABC PVT LTD, Address: ABC PVT LTD, MUMBAI, 40003, State: Maharashtra, and Country: India. At the bottom, there is a status bar with 'Q: Quit' and 'A: Accept' buttons.

Private & Confidential
NAKSHATRA SALES & SERVICES
GSTN: 27A0XPP9481M1ZK

Head Office-15/54, Tin Batti Chowk, Ichalkaranji, Dist.-Kolhapur [M.H.] 416115
9766668855, 7038368855
www.nakshatrainfo.com